

BridgeWell
Loan Questionnaire
Must Be Filled Out Completely

BridgeWell Capital LLC
Licensed Mortgage Lender
License No. NMLS 347340

A Borrower Information

1. Borrower's Name Cell Phone:
2. Email: Home Phone:
3. Emergency contact name: Phone number:
4. How did you hear about BridgeWell Capital?
5. Are you a member of a real estate investing group or club? Yes No Group Name:
6. Are you working with a real estate investing mentor? Yes No Mentor Name:
7. How many years of real estate investing/rehab experience do you have? years
8. How many investment property projects have you completed?
 - a. Are any of your completed investment projects near the area of this project?
 Property Type: Address:
 - b. Do you have any projects currently in progress?
 - c. Investment properties currently owned? # Rented?# Vacant?# Sold?#
9. How many years of industry-related experience do you have? years. What type of experience?
10. Employer Name: Yrs at Job:
11. Do you have a company in place? No Yes - Name: Title:
12. Do you own your current residence? Est Current Value? \$ Mortgage(s) Balance? \$
13. How long at current address? # of years. Current residence is a:
14. Home Address: City: State: Zip:
15. Spouse/Partner's name (if applicable): Relationship:
16. Approximate annual combined income for applicant (and spouse/partner, if applicable):
 Last Year \$ Est. for current year \$ Aprox. Credit Score
17. What is your U.S. residency status?
18. Current Cash Reserves (Verifiable): \$ Source:

B Property Information

19. What type of investment property are you buying?

Residential(Single Family, Detached)	Condo
Residential (2-4 Multi-unit) How many units?	Townhouse
Why did you pick this property to buy?	
20. What is your strategy for the investment property?

Buy/Sell	Buy/Rent	Refi/Sell	Refi/Rent
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21. Are you currently under contract to buy an investment property?

No - I want to pre-qualify	No - I am looking to refinance
Yes- Estimated Closing Date:	Need Proof of Funds (POF) Letter for Purchase
22. If you are refinancing an Investment Property you own:

Loan amount requested: \$	How much is owed on the Property? \$
When was the property purchased?	

23. What is the name of the Buyer(s) on the sales contract?

24. What will be the occupancy after closing? Owner occupied Vacant
Tenant occupied (if tenant occupied, how many days after closing will the tenant be in place?)

25. Investment Property address: City: State:
Zip: County:

26. Purchase price: \$ Estimated rehab:\$ Estimated after repaired value(ARV) \$
If a rental, how much do you expect for rent? \$ /Month Est. Annual HOA Dues \$
Estimated Taxes: \$ Estimated Annual Insurance \$

27. Beds **Bath:** Approx. Heated Sf: Construction: Block Frame

28. Approx yr built:

29. Check the features of the investment property that are applicable:

Pool	2 Car Garage	Car Port	Large Lot	Corner Lot
Mature Trees	Landscaping	Tile Floors	Open Floor Plan	Split Floor Plan
Hardwood Floors	Vaulted Ceilings	Flat Roof	Near Shopping	Near Schools
City Water	City Sewer	In Metro Area		

Other features about the property or the neighborhood:

30. General Condition (1-10, 10 = perfect) Notes:

31. Approximately how far is your current residence from the investment property being financed? miles
Desc:

32. Are you working with a Real Estate Professional for this purchase? No Yes
RE Professional Name Company
Phone Email

33. Property Source:

34. Property Type?

35. Is the sales contract assignable? No Yes Unsure.
Are there any transfer deed restrictions? No Yes Unsure Notes:

36. Is there a lock box at the property? No Yes - Code #
Access notes:

37. Who needs notification for property access? N/A Name:
Phone (or) Email:

38. Does the property renovation plan include bringing the property to minimum FHA specifications? No Yes
If yes, which of the following apply?

Roof	Plumbing	Electrical	
Heat/AC	Doors/Windows	Smoke alarms	Other:

C Demographic Information

The following information is requested by the Federal Government for certain types of loans related to a dwelling in order to monitor the lender's compliance with equal credit opportunity, fair housing and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a lender may not discriminate either on the basis of this information, or on whether you choose to furnish it. If you furnish the information, please provide both ethnicity and race. For race, you may check more than one designation. If you do not furnish ethnicity, race, or sex, under Federal regulations, this lender is required to note the information on the basis of visual observation and surname if you have made this application in person. If you do not wish to furnish the information, please check the box below. (Lender must review the above material to assure that the disclosures satisfy all requirements to which the lender is subject under applicable state law for the particular type of loan applied for.)

BORROWER I do not wish to furnish this information		CO-BORROWER I do not wish to furnish this information	
Ethnicity: Hispanic or Latino Not Hispanic or Latino		Ethnicity: Hispanic or Latino Not Hispanic or Latino	
Race: American Indian or Alaska Native Asian Black or African American Native Hawaiian or Other Pacific Islander White		Race: American Indian or Alaska Native Asian Black or African American Native Hawaiian or Other Pacific Islander White	
Sex: Female Male		Sex: Female Male	
To be Completed by Loan Originator This information was provided: In a face-to-face interview In a telephone interview By the applicant and submitted by fax or mail By the applicant and submitted via e-mail or the Internet			
Loan Originator's Signature		Date	
Loan Originator's Name (print or type)	Loan Originator Identifier	Loan Originator's Phone Number (including area code)	
Loan Origination Company's Name	Loan Origination Company Identifier	Loan Origination Company's Address	

D Acknowledgment

AUTHORIZATION: Authorization is hereby granted to BridgeWell Capital LLC ("Lender"), by Applicant(s) whose signatures appear below to obtain standard Fair Credit Consumer Reports following the FCRA guidelines including factual credit and background reports through any agency of Lender's choice. Applicant(s) further authorize Lender to share data obtained on this application, addendums, and/or subject credit report(s) with other potential Lenders.

ACKNOWLEDGEMENT: Applicant hereby certifies that the use of loan proceeds related to this application is for Business and Investment purposes only and will not be used for personal, family, household, or primary residence use. Applicant hereby also acknowledges by signature below that the information provided in this application is true and correct to the best of their knowledge.

Typed Applicant Signature

SSN#:

Date:

Typed Applicant Signature

SSN #:

Date: